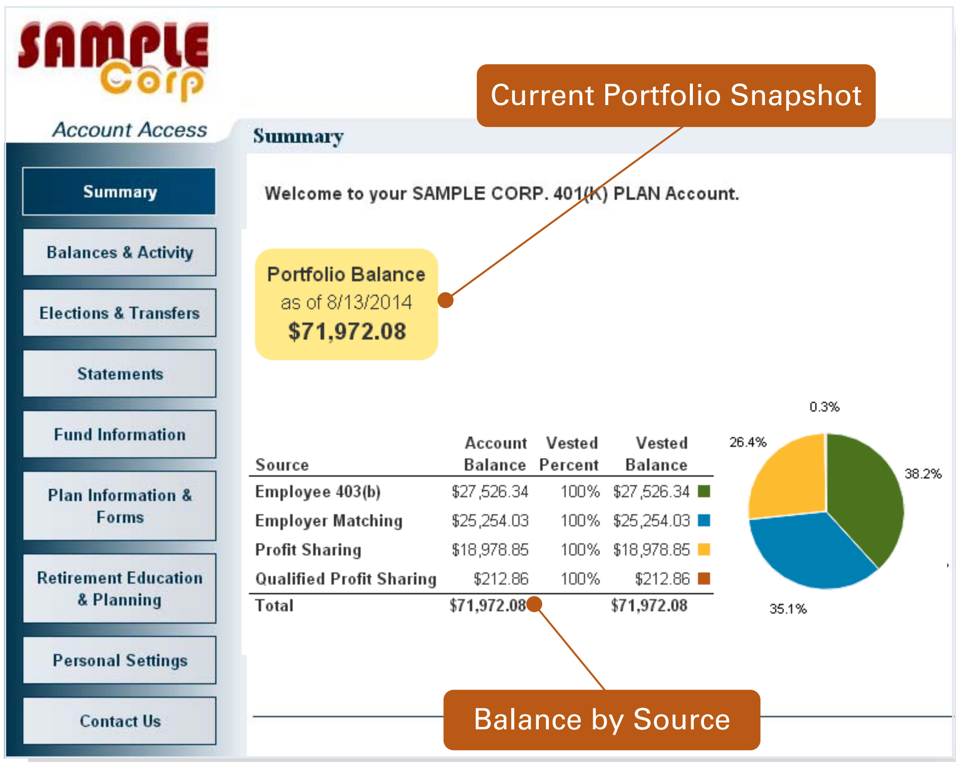
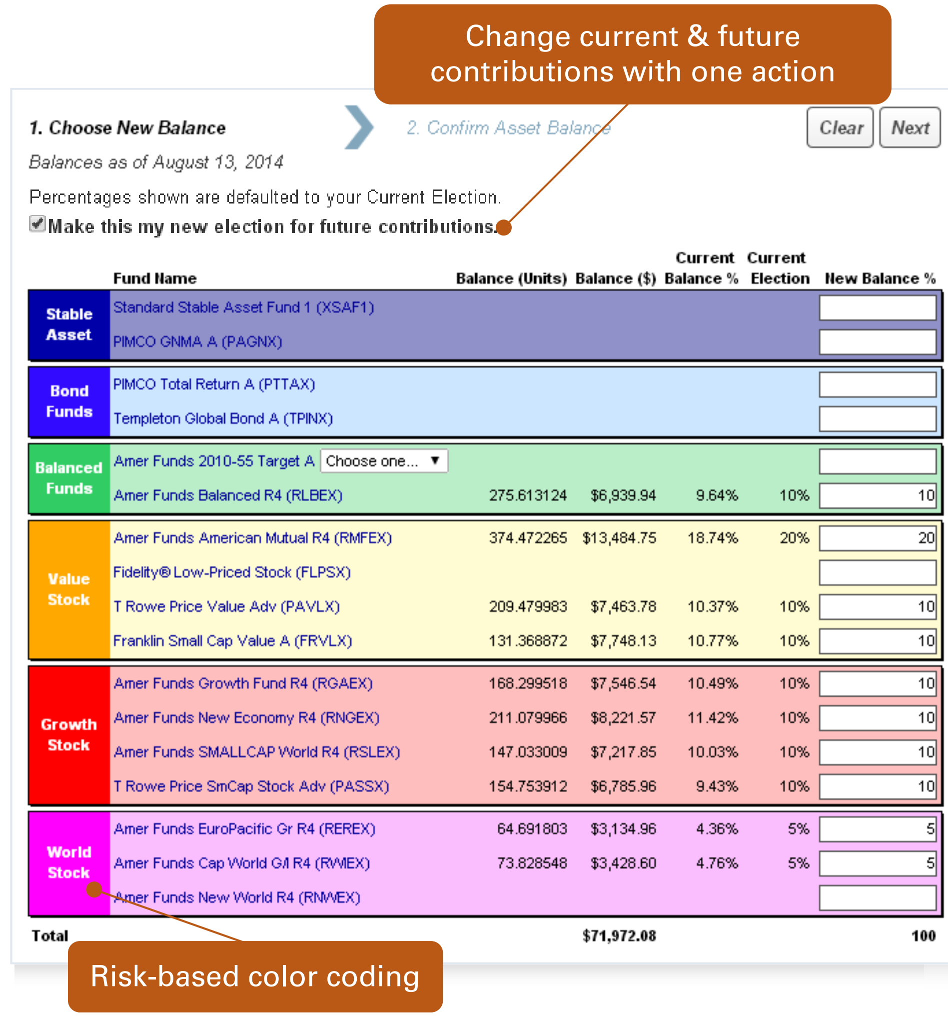
Introducing the Enhanced MyEkon Participant Access

Account Summary and MyEkon Features

Upon login, you will see a current snapshot of your account including the total portfolio balance as well as the balance by source. Using the navigation column, you can access additional information including an in-depth view of your current portfolio, fund performance and expenses, and historic quarterly statements. *Elections & Transfers* allows you to manage your account with an easy to understand trading interface. Your Dedicated Plan Specialist is just an email away through the *Contact Us* section.





Risk-based color coding, as seen in your quarterly statement, is used throughout the portal, providing for a clear view of your account's risk profile. Cooler colors represent more conservative investment alternatives, while warmer colors represent more aggressive options.

What is Guidance Plus?

Guidance Plus is an online tool created by Mastery Point that offers additional investment education by providing access to various articles and calculators geared to assist in the investment of your personal retirement account. This tool also assists in choosing between multiple investments.

Who might use Guidance Plus?

Guidance Plus is designed to be straightforward for novice users, but powerful enough for even the most sophisticated investor. If you wish to develop a broader strategy including outside investments, pension benefits, or spouse's retirement savings, you will find significant value in Guidance Plus.

How do I access Guidance Plus?

To access Guidance Plus, simply log into your account through MyEkon.com. Then select Guidance Plus under the Retirement Planning menu on the left hand side of the screen.

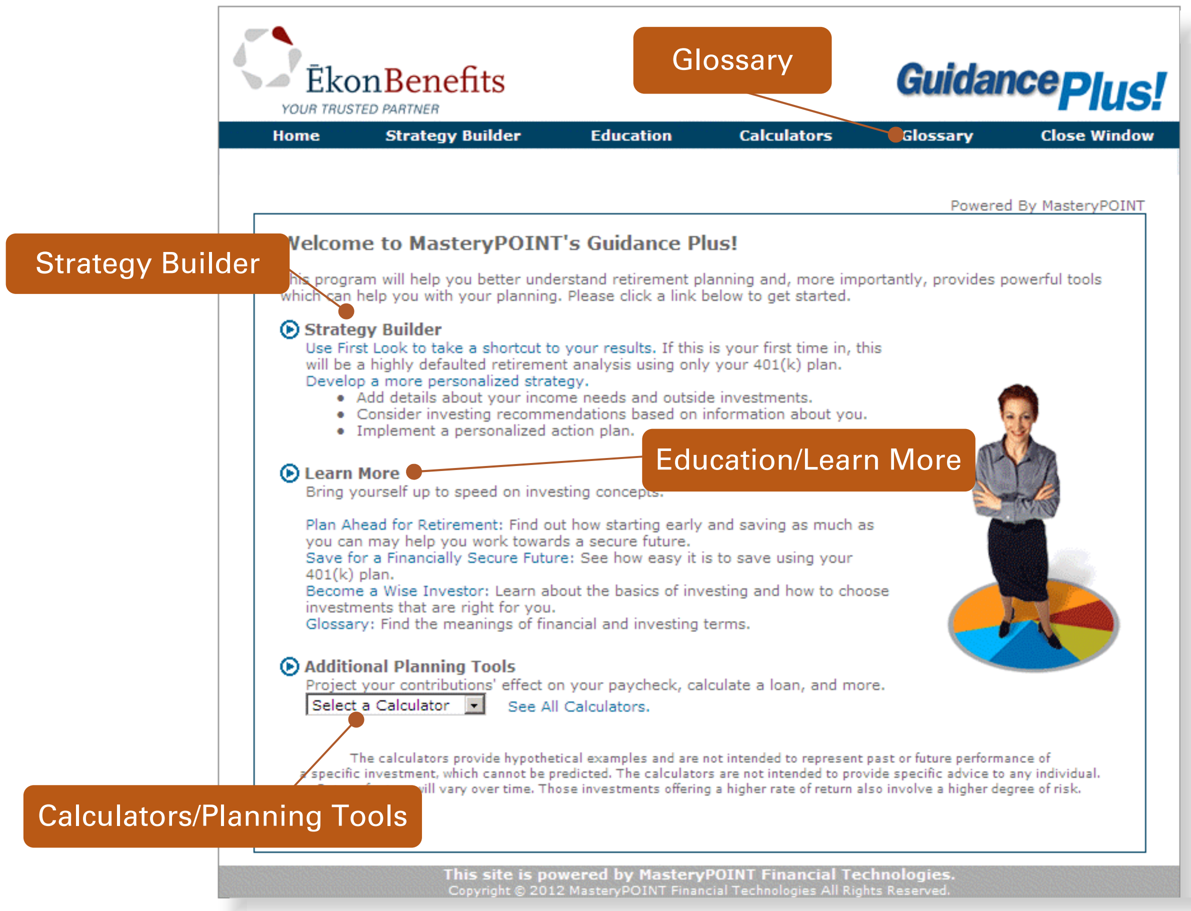
Where can I learn more?

A Step by Step Guide is also included in the Retirement Planning menu through MyEkon.com.

ĒkonBenefits
YOUR TRUSTED PARTNER

Strategy Builder

Use this planning tool to analyze your current assets, set goals, and find solutions for meeting your needs for income during retirement. You can either take a shortcut to your results or develop a more personalized strategy. The end result provides suggestions for contributions as well as overall strategy and individual investment selection to assist you in attaining your retirement goals.



Education/Learn More

Find ideas for designing your own retirement planning strategy and learn more about the advantages of your retirement plan. Topics include Plan Ahead for Retirement, Save for a Financially Secure Future, and Become a Wise Investor.

Calculators/Additional Planning Tools

Additional Tools that can be used for your financial planning process include a College Planner, Distribution Planner, Loan Calculator, Paycheck Calculator and Plan Loan Calculator.